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## STEFAN STAUBLI

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### PROFESSIONAL EXPERIENCE

2018– Associate Professor, Department of Economics, University of Calgary  
2014–2018 Assistant Professor, Department of Economics, University of Calgary  
2011–2014 Associate Economist, RAND Corporation (Adjunct Economist, 2011-2012)  
2010–2011 Visiting Scholar, Department of Economics, University of Maryland  
2009–2013 Senior Research Associate, Department of Economics, University of Zurich and University of St. Gallen

### PROFESSIONAL AFFILIATIONS

2019–Present Research Fellow, Retirement and Savings Institute, HEC Montréal  
2016–Present Faculty Research Fellow (Aging), NBER  
2014–Present Research Affiliate (Labour Economics), CEPR  
2014–Present Affiliated Member, Department of Economics, University of Zurich  
2011–Present Research Fellow, IZA  
2014–2017 Adjunct Economist, RAND Corporation  
2013–2016 Research Economist, NBER  
2009–2013 Research Fellow, Netspar

### EDUCATION

2005–2009 Ph.D. Economics, University of St. Gallen  
Visiting Student, Department of Economics, University of Maryland (2007-2008)  
2005–2006 Graduate Studies (Macroeconomics, Microeconomics, Econometrics), Study Center Gerzensee  
2003–2004 M.Sc. Economics and Statistics, *grande distinction*, Free University of Brussels  
1997–2003 Licentiate in Economics, *summa cum laude*, University of Zurich  
Exchange Student, University of Lausanne (2002)  
Exchange Student, University of Santiago de Compostela (2000-2001)

### RESEARCH INTERESTS

Primary Fields: Labor Economics, Public Finance  
Secondary Fields: Environment Economics, Health Economics

### PUBLICATIONS IN REFEREED JOURNALS

“The Accident Externality from Trucking,” with Lucija Muehlenbachs and Ziyang Chu, *Regional Science and Urban Economics*, May, 2021.

- “Fatal Attraction? Extended Unemployment Benefits, Labor Force Exits, and Mortality,” with A. Kuhn, J.-P. Wuellrich, and J. Zweimüller, *Journal of Public Economics*, 191, 1-19, 2020.
- “Financial Incentives and Earnings of Disability Insurance Recipients: Evidence from a Notch Design,” with Philippe Ruh, *American Economic Journal: Economic Policy*, 11(2), 269-300, 2019.
- “How Much Do Means-Tested Benefits Reduce the Demand for Annuities?” with Monika Bütler and Kim Peijnenburg, *Journal of Pension Economics and Finance*, 16(4), 419-449, 2017.
- “Disability Benefit Generosity and Labor Force Withdrawal” with Kathleen Mullen, *Journal of Public Economics*, 143, 49-63, 2016.
- “Extended Unemployment Benefits and Early Retirement: Program Complementarity and Program Substitution,” with Lukas Inderbitzin and Josef Zweimüller, *American Economic Journal: Economic Policy*, 8(1), 253-88, 2016.
- “The effect of inspector group size on enforcement and deterrence,” with Lucija Muehlenbachs and Mark A. Cohen, *Journal of the Association of Environmental and Resource Economists*, 3(1), 159-204, 2016.
- “Financial work incentives for disability benefit recipients: Lessons from a randomized field experiment,” with Monika Bütler, Eva Deuchert, Michael Lechner, and Petra Thiemann, *IZA Journal of Labor Policy*, 4-18, 2015.
- “Does Raising the Early Retirement Age Increase Employment of Older Workers?” with Josef Zweimüller, *Journal of Public Economics*, 108, 17-32, 2013.
- “How Much Does Annuity Demand React to a Large Price Change?” with Monika Bütler and Maria Grazia Zito, *The Scandinavian Journal of Economics*, 115(3), 808-824, 2013.
- “The Impact of Stricter Criteria for Disability Insurance on Labor Force Participation,” *Journal of Public Economics*, 95, 1223–1235, 2011.

#### **BOOK CHAPTERS (REFEREED)**

- “Payouts in Switzerland: Explaining Developments in Annuitization” (with Monika Bütler) in *Revisiting Retirement Payouts*, edited by Olivia Mitchell, John Piggott, and Noriyuki Takayama, Oxford University Press, Oxford UK, 2011.

#### **PUBLICATIONS AND POLICY REPORTS (GERMAN OF FRENCH)**

- “Hausser l’âge d’admissibilité aux prestations du Régime de rente du Québec?” with Pierre-Carl Michaud, Yann Décarie, Franca Glenzer, François Laliberté-Auger, Étude IRPP, 2020
- “Evaluation von IP Neu,” with Andreas Haller und Josef Zweimüller, Sozialpolitische Studienreihe, Bundesministerium für Arbeit, Soziales und Konsumentenschutz, November 2019.

“Die Auswirkungen bedarfsabhängiger Leistungen: Ergänzungsleistungen in der Schweiz,” with Monika Bütler, Lukas Inderbitzin, and Jonathan Schulz, *Perspektiven der Wirtschaftspolitik*, 13(3), 137–265, 2012.

“Pilotprojekt Startkapital,” with Monika Bütler, Michael Lechner, Eva Deuchert, and Petra Thiemann, Report for the Federal Social Insurance Office, Switzerland, 2012.

“Wege in die Frühpension in Österreich,” with Josef Zweimüller, Austrian Federal Ministry of Labour, Social Affairs and Consumer Protection, 2012.

“Ergänzungsleistungen in der Schweiz,” with Monika Bütler, Lukas Inderbitzin, Jonathan Schulz, and Samuel Zwicky, *Avenir Suisse*, 2009

## WORKING PAPERS

“Designing Disability Insurance Reforms: Tightening Eligibility Rules or Reducing Benefits?” with Andreas Haller and Josef Zweimüller, *R&R Econometrica*, 2021.

“How Social Security Reform Affects Retirement and Pension Claiming” with Rafael Lalive and Arvind Magesan, *R&R American Economic Journal: Economic Policy*, 2021.

“The Long-Run and Distributional Impacts of Public Pensions” with Qionгда Zhao, 2021.

“Trends in Time Use Outside Market Work: A Cross-Country Analysis,” with Monika Engler, mimeo, University of St. Gallen, 2011.

## AWARDS AND GRANTS

Excellence in Reviewing Award, *American Economic Journal: Economic Policy*, 2021

Principal Investigator, SSHRC Insight Development Grant, \$47,134, 2020-2022 (Co-Applicant Jean-William Laliberté).

Co-Principal Investigator, NBER Retirement and Disability Research Consortium, 2019-2020 (with Giacomini Favre and Andreas Haller)

Principal Investigator, SSHRC Insight Grant, \$82,000, 2019-2022

Excellence in Reviewing Certificate, *Labour Economics*, 2018

GREAT Supervisor Award, Faculty of Graduate Studies, University of Calgary, 2018

Co-Principal Investigator, NBER Retirement Research Consortium, 2016-2017 (with Rafael Lalive)

Co-Principal Investigator, NBER Retirement Research Consortium, 2015-2016 (with Rafael Lalive)

Co-Principal Investigator, NBER Disability Research Consortium, 2015-2016 (with Josef Zweimüller)

Principal Investigator, SSHRC Insight Development Grant, \$30,215, 2015-2017

Principal Investigator, Seed Grant, University of Calgary, \$8,500, 2014-2016

Principal Investigator, NBER Disability Research Consortium, 2014-2015 (with Philippe Ruh)

Co-Principal Investigator, NBER Retirement Research Consortium, 2013-2014 (with Rafael Lalive)

Co-Principal Investigator, NBER Disability Research Consortium, 2013-2014 (with Josef Zweimüller)

Principal Investigator, National Institute on Aging R03AG045456, The Labor Supply and Well-Being Effects of Employment Disincentives on Older Workers, \$95,000, 2013-2014

Principal Investigator, National Institute on Aging R03AG045451, Benefit Generosity and Disabled Workers, \$185,000, 2013-2015

Co-Investigator, National Institute on Aging R21AG037891, Alternative Pathways to Retirement, \$470,000, 2011-2013 (PI: Kathleen Mullen)

Center for Pensions and Superannuation Paper Grant, \$5,000, 2010 (with Monika Bütler and Kim Peijnenburg)  
Post-Doctoral Fellowship, University of St. Gallen, 2010-2012  
Co-Investigator, Federal Social Insurance Office, Pilot Project Seed Capital, 2009-2013 (PIs: Monika Bütler and Michael Lechner)  
Swiss National Science Foundation Fellowships for Research at University of Maryland, 2007-2008

### **TEACHING EXPERIENCE**

Empirical Public Economics (Ph.D.), University of Calgary: Winter 2014-2016, Winter 2018-2021  
Redistribution and Social Insurance (Ph.D.), University of Calgary: Winter 2018  
Research Methods II (M.A.), University of Calgary, Winter 2020-2021  
Research Methods I (Ph.D.), University of Calgary, Fall 2020.  
Public Sector Economics: Expenditures (B.A.), University of Calgary: Winter 2018-2021  
Public Sector Economics: Taxation (B.A.), University of Calgary: Winter 2014-2016, Fall 2016

### **PROFESSIONAL AND REFEREE SERVICE**

Managing Committee, Canadian Public Economics Group (CPEG), 2021-  
Program Committee, International Institute for Public Finance Annual Meeting, 2020  
Program Committee, European Economic Association Annual Meeting, 2018, 2019, 2020, 2021  
Program Committee, Canadian Public Economics Study Group Meeting, 2018, 2019  
American Economic Journal: Applied Economics, American Economic Journal: Economic Policy, American Economic Review, Econometrica, Economica, Economic Journal, Empirical Economics, Fiscal Studies, Health Economics, International Tax and Public Finance, IZA Journal of Labor Policy, Journal of Applied Econometrics, Journal of Economic Dynamics and Control, Journal of Environmental Economics and Management, Journal of the European Economic Association, Journal of Health Economics, Journal of Human Capital, Journal of Human Resources, Journal of Labor Economics, Journal of Policy Analysis and Management, Journal of Pension Economics and Finance, Journal of Population Economics, Journal of Public Economics, LABOUR: Review of Labour Economics and Industrial Relations, Labour Economics, Review of Economics and Statistics, Review of Economic Studies, Scandinavian Journal of Economics, Swiss National Science Foundation, SSHRC IG, The Manchester School

### **UNIVERSITY OF CALGARY SERVICE**

Ph.D. Placement Director, 2018-  
Graduate Students Admission Committee, 2017-2019  
Research Activities Committee, 2014-18  
Member of Economics Department Hiring Committee. 2014-2016, 2020  
Scholarship Committee, Faculty of Graduate Studies, 2016, 2019, 2021  
Co-Organizer of University of Calgary's Empirical Microeconomics Conference, 2014-2016

### **CONFERENCES / SEMINARS (INCLUDING SCHEDULED)**

2020-2021 CIRANO Montréal, Université Libre de Brussels Solvay, IIPF Annual Conference, Université du Québec à Montréal, University of Mannheim Inequality Workshop, Bocconi-CEPR Workshop on Social Security, Finances of the Nation Research Seminar, Appalachian State University, Swiss Economists Abroad (Basel), RSI-CREEI Seminar (Montréal)

- 2018-2019 University of Lugano, CEPR Labour Economics Symposium (Rome), CEPR Public Economics Symposium (Copenhagen), NBER TAPES (London), NBER Summer Institute Social Security (Cambridge), NBER/Max Planck Workshop on Aging and Health (Munich), Labor/Public Workshop McMaster University, Southern Economics Association Conference (Washington D.C.), Swiss Economists Abroad (Zurich)
- 2016-2017 University of Melbourne, University of Michigan Retirement Research Center, U.S. Social Security Administration, NBER Summer Institute, Disability Research Consortium Annual Meeting (discussant, Washington, D.C.), Retirement Research Consortium Annual Meeting (Washington, D.C.), University of Manitoba, Southern Economic Association Conference (Tampa), Swiss Economists Abroad (Lugano), ASSA Annual Meetings (San Francisco), University of St. Gallen, University of Zurich, Universitat Pompeu Fabra, HEC Montréal, Disability Research Consortium Annual Meeting (Washington, D.C.), Verein für Socialpolitik (Augsburg)
- 2014-2015 UC Berkeley, CEPR/IZA ESSLE (Buch), CIRANO/CEDIA Workshop on Design of Retirement and Savings Programs (Montréal), University of Calgary, Swiss Economists Abroad (Zurich, Fribourg), University of Zurich, University of Michigan Retirement Research Center, SOLE (Arlington), Retirement Research Consortium Annual Meeting (Washington, D.C.), Disability Research Consortium Annual Meeting (Washington, D.C.), Université du Québec à Montréal
- 2012-2013 University of Michigan Retirement Research Center, SOLE (Boston), AERE Summer Conference (Banff), University of Calgary, Swiss Economists Abroad (Lucerne, St. Gallen), Ski and Labor Seminar (Stuben), University of Michigan Retirement Research Center, Netspar Pension Workshop (Paris), University of Lausanne, EALE (Bonn), 4th IZA/IFAU Workshop (Bonn), NHH Bergen, University of Zurich, APPAM Fall Conference (Baltimore), RAND Corporation.
- 2010-2011 CEPR/IZA ESSLE (Buch), ASSA Annual Meetings (Denver), Mathematica Policy Research, University of Zurich, Annual Meeting of the Austrian Economic Association (Graz), EEA (Oslo), EALE (Pafos), University of St. Gallen, Swiss Economists Abroad (Zurich), University of Maryland, RAND Corporation Santa Monica, University of Basel, University of Zurich, NFN Meeting (Linz), Annual Meeting of the Swiss Society of Economics and Statistics (Freiburg), Netspar Pension Workshop (Zurich), Netspar Pension Workshop (Amsterdam)
- 2008-2009 University of St. Gallen, WDA/Scala Workshop on Pension Challenges and the Financial Crisis (St. Gallen), EEA (Barcelona), Annual Meeting of the Swiss Society of Economics and Statistics (Geneva), University of Zurich, EEA (Milan)

#### **PH.D. ADVISEES AND FIRST PLACEMENT (\* INDICATES CHAIR OR CO-CHAIR)**

- Arezou Zaresani\* (2017), Research Fellow, Melbourne Institute of Applied Economic/Social Research
- Yan Yan\* (2018), Assistant Professor, Zhongnan University of Economics and Law
- Feng Wei (2019), Assistant Professor, Department of Economics, Shandong University
- Akio Yamazaki (2019), Assistant Professor, GRIPS, Tokyo
- Alaz Munzur (2019), Sessional Instructor, University of Calgary
- Chi Man Yip (2020), Assistant Professor, Hong Kong Polytechnic University
- Elham Adibnia\* (2021), Health Economist, Institute for Health Economics Alberta
- Daniel Ma (2021), Economist, Statistics Canada
- Gillian Petit (2021, expected)
- Qiongda Zhao\* (2021, expected)

Longzhou Wang (2022, expected)  
Marjan Habibi (2023, expected)  
Shukang Xiao (2023, expected)  
Kangyu Qiu\* (2023, expected)  
Kuot Manyang\* (2023, expected)  
Sencer Karademir\* (2024, expected)  
Zack Moline\* (2024, expected)  
Farouk Awal\* (2024, expected)

#### **EXTERNAL COMMITTEE MEMBER**

Todd Morris, Ph.D. at University of Melbourne, 2019  
Mohamed Ebeid, Ph.D. at University of Manitoba, 2020  
Andreas Myhre, Ph.D. at University of Oslo, 2021

#### **M.A. ADVISEES (\* INDICATES CHAIR OR CO-CHAIR)**

Amr Nadi\*, 2019

#### **OTHER INFORMATION**

Languages: German (Native), English (fluent), French (fluent), Spanish (fluent), Italian (basic)  
Citizenship: Switzerland, Canadian Permanent Resident  
Married to [Lucija Muehlenbachs](#)

#### **REFERENCES**

Available upon request