Dr. Na Li Version Date: August 2021

## Dr. Na Li

#### I. BIOGRAPHICAL DATA

Address: 5E37 TRW, 3280 Hospital Dr NW, Calgary AB T2N4Z6

Email: Na.Li@ucalgary.ca

Website: <a href="https://cumming.ucalgary.ca/centres/centre-health-informatics/profiles/na-li">https://cumming.ucalgary.ca/centres/centre-health-informatics/profiles/na-li</a>

Present Rank: Assistant Professor

Departments: Community Health Sciences
Faculty: Cumming School of Medicine
Institution: The University of Calgary

#### II. ACADEMIC RECORD

Final Degree Doctor of Philosophy

Date 2016

Institution University of Western Ontario Specialization Statistics and Actuarial Sciences

Training Post-Doctoral Fellow

Date 2019-2020

Institution McMaster University

Specialization Computing and Software Engineering

#### III. AWARDS AND DISTINCTIONS

2014-2015 Graduate Scholarship for PhD study, University of Western Ontario

#### IV. ACADEMIC APPOINTMENTS

2021 Adjunct Assistant Professor

Computing and Software, Faculty of Engineering, McMaster University, Ontario

2021 Adjunct Lecturer

Medicine, Faculty of Health Sciences, McMaster University, Ontario

2020 Research Associate

Medicine, McMaster University, Ontario

2016-2019 (Bio)Statistician

Medicine, McMaster University, Ontario

#### V. EDUCATIONAL ACTIVITIES

### **Courses**

Winter 2021 Instructor, Community Health Sciences, University of Calgary

Course Code & Title: Data 621 Advanced Statistical Modeling

Course Level: Graduate

Fall 2021 Instructor, Community Health Sciences, University of Calgary

Course Code & Title: MDCH 610 Essentials of Biostatistics

Course Level: Graduate

#### **Graduate Students**

#### Ph.D. degree:

2021/1-present Maryam Motamedi, McMaster University (Co-supervisor)

Thesis/Project Title: Short-term demand forecasting for platelet components and

ordering strategies

**Masters Degree:** 

2021/1-2021/8 Maryam Akbari Moghaddam (Completed), McMaster University (Co-supervisor)

Thesis/Project Title: COVID-19 convalescent plasma allocation tool for CONCOR-

1 trial using mathematical simulation models

Dr. Na Li Version Date: August 2021

## VI. ACTIVITIES AND CONTRIBUTIONS

### **University, or affiliated committees**

2021/6-2021/10 Hiring committee member, The University of Calgary Hiring committee member for

a new assistant professor position at Faculty of Science:

https://science.careers.ucalgary.ca/jobs/6633939-assistant-professor-applied-

datascience-faculty-of-science

2021/9-2022/7 Reviewer Committee, Health Research Training A - Post-PhD (HTA), Institutes of

Health Research

2020/5-2021/4 CONCOR-1 International Trial Steering Committee - Unblinded Biostatistician,

McMaster University

2020/12-2021/12 Informing the Distribution of COVID-19 Convalescent Plasma Through

Implementation of CONCOR-1 in British Columbia - Steering Committee, University

of British Columbia

2021/1-present Sepsis Canada Network – Identifying Sepsis Committee, Sepsis Canada

Committee Services at University of Calgary

2021/7-present Health Data Science and Biostatistics Program Committee, University of Calgary

2021/7-present Biostatistics Education Oversight Committee, University of Calgary

2021/7-present O'Brien Institute for Public Health, University of Calgary

Community and volunteer activities

2021/7 Judge, STEM Fellowship

### VII. PROFESSIONAL ACTIVITIES

## **Membership in Professional Societies**

Statistical Society of Canada

Canadian Operational Research Society

The O'Brien Institute for Public Health

#### **Ad-Hoc Journal Review**

2020-2021 Health Care Management Science (2)

2017-2021 Transfusion (6)

### VIII. RESEARCH SUPPORT

#### Competitive (successful)

2021-2022 Exploring the Potential of Convalescent Plasma Therapy as an Intervention in the

Pandemic Response (Co-Investigator)

Funding Agency: MITACS; Amount: \$31,500

2020-2021 IN-TRUST: Using a transfusion database to explore the immune-modulatory impacts

of blood transfusion and the clinical impacts of blood processing changes (Co-

Investigator)

Funding Agency: Canadian Blood Services Intramural Research Grant Program:

Amount: \$278,139

2020-2021 Informing the distribution of COVID-19 Convalescent Plasma through implementation

of CONCOR-1 in British Columbia (Co-Investigator)

Funding Agency: Canadian Blood Services Blood Efficiency Accelerator Program;

Amount: \$30,000

2021-2024 PAUSE-Virtual, Instruction of standardized plan for managing patients taking a blood

thinner, before and after a planned surgery, provided by telephone or video

conference, is simple and safe (Co- Applicant)

Funding Agency: CIHR; Amount: \$925,000

2021-2025 Improving the Identification of Sepsis (**Co- Applicant**)

Funding Agency: Sepsis Canada Network by CIHR; Amount: \$407,580

Directed

2021-2023 Start-up Funding (**Principal Investigator**)

Funding Agency: O'Brien Institute for Public Health, University of Calgary;

Amount: \$50,000

2021-2023 Start-up Funding (**Principal Investigator**)

Funding Agency: Community Health Sciences, University of Calgary;

Amount: \$10,000

**Under Review** 

2021-2022 Electronic Data Capture and Data Mining for Immunoglobulin Utilization Using

Machine Learning Techniques (**Principal Investigator**)

Funding Agency: Canadian Blood Services Blood Efficiency Accelerator Program;

Amount: \$30,000

2021-2023 Intelligent Vein-to-Vein: A Pilot Project Examining the Feasibility of an Integrated

Technology with Data-Driven Decision-Support to Optimize Blood Inventory Management and Reduce Inappropriate Transfusions (**Principal Investigator**)

Funding Agency: Canadian Blood Services Intramural Research Grant Program 2021;

Amount: \$391,793

**Completed** 

2019-2020 Blood product demand forecast modeling using clinical predictors (**Principal** 

Investigator)

Funding Source: MITACS; Amount: \$30,000

2019-2020 Blood product demand forecast modeling using clinical predictors (**Co- Investigator**)

Funding Source: Canadian Blood Services Blood Efficiency Accelerator;

Amount: \$29,992

#### IX. SELECTED PRESETATIONS

1. Integrated Data-Driven Methods for Blood Demand Forecasting and Inventory Management Using EMR Data. CHS/O'Brien Institute Seminar Series. 2021. Calgary, Alberta.

- Integrated Data-Driven Methods for Blood Demand Forecasting and Inventory Management Using EMR Data. Operations Management Seminars, DeGroote School of Business. 2021. McMaster University. Hamilton, Ontario.
- 3. A Decision Integration Strategy for Short-Term Demand Forecasting and Ordering for Red Blood Cell Components. Canadian Queueing Theorists and Practitioners Conference (CanQueue). 2020. Banff, Alberta.
- 4. Making Data Accessible: A User Interface. Canadian Transfusion Research Network Meeting(CTRN), 2019. Hamilton, Ontario.
- 5. Investigations on Historical Platelet Inventory Management. McMaster Centre for Transfusion Research (MCTR) Research-In-Progress Meeting. 2016. Hamilton, Ontario.

### X. SELECTED PUBLICATIONS

# **Articles Under Peer Review**

- 1. Motamedi M (Trainee), **Li N**, Down DG, Heddle NM. (2021). Demand forecasting for platelet usage: From univariate time series to multivariate models. <u>International Transactions in Operational Research</u>. Revision Requested
- 2. **Li N**, Arnold DM, Barty R, Blake J, Down DG, Chiang F, Courtney T, Waito M, Trifunove R, Heddle NM. (2021). From demand forecasting to inventory Ordering decisions for red blood cells through integrating machine learning, statistical modeling and inventory optimization. Transfusion. Revision Requested
- 3. Kaur MN, Arnold DM, Heddle NM, Cook RJ, Hsia C, Blostein M, Jamula E, Sholzberg M, Lin Y, Kassis J, Larratt L, Tinmouth A, Carruthers J, **Li N**, Liu Y, Xie F. (2021). Cost-effectiveness of eltrombopag versus intravenous immunoglobulin for the perioperative management of immune thrombocytopenia. Blood Advances. Revision Requested

### Peer-Reviewed Articles in Journals

1. Bégin P, Callum J, Heddle N, Cook, Zeller MP, Tinmouth A, Fergusson DA, Cushing MM, Glesby MJ, Chassé M, Devine DV, Robitalle N, Bazin R, Shehata N, Finzi A, McGeer A, Scales DC, Schwartz L, Turgeon AF, Zarychanski R, Daneman N, Carl R, Amorim L, Gabe C, Ellis M,

- Sachais B, Loftsgard K, Jamula E, Carruthers J, Duncan J, Lucier K, **Li N**, Liu Y, Armali C, Kron A, Modi D, Auclair MC, Cerro S, Avram M, Arnold DM. (2021). Convalescent plasma for hospitalized patients with COVID-19 and the effect of plasma antibodies: a randomized controlled trial. Nature Medicine. https://doi.org/10.1038/s41591-021-01488-2
- 2. Twomey R, Matthews TW, Nakoneshny SC, Schrag C, Chandarana SP, Matthews J, McKenzie D, Hart RD, **Li N**, Dort JC, Sauro KM. (2021). From pathways to practice: impact of implementing mobilization recommendations in head and neck cancer surgery. Cancers. 13(12): 2890.
- 3. Parvizian MK, Barty R, Heddle NM, **Li N**, McDougall T, Mukerji A, Fusch C, Solh Z. (2021). Necrotizing Enterocolitis and Mortality after Transfusion of ABO Non-Identical Blood. Transfusion. Accepted
- 4. **Li N**, Chiang F, Down DG, Heddle NM. (2021). A decision integration strategy for short-term demand forecasting and ordering for red blood cell components. <u>Operations Research for Health Care</u>. 29: 100290.
- Li N, Heddle NM, Nazy I, Kelton JG, Arnold DM. (2021). The platelet variability index: A novel measure of platelet count fluctuations in patients with immune thrombocytopenia. <u>Blood Advances</u>. Accepted
- 6. Twomey R, Matthews TW, Nakoneshny S, Schrag C, Chandarana SP, Matthews J, McKenzie D, Hart RD, **Li N**, Sauro KM, Dort JC. (2021). Impact of early mobilization on recovery after major head and neck surgery with free flap reconstruction. Cancers. 13(12): 2852.
- 7. Sirotich E, Gabe C, Ivetic N, **Li N**, Nazy I, Smith J, Kelton JG, Arnold DM. (2021). The performance of platelet autoantibody testing for the diagnosis of immune thrombocytopenia using a new gold standard. <u>The British Journal of Haematology</u>. Accepted
- 8. Sirotich E, Barty R, **Li N**, Arnold DM. Cluster randomized trials in Transfusion Medicine. <u>Transfusion</u>. 2020. 60(11): 2470-2473.
- 9. Shaw JR, **Li N**, Vanassche T, Coppens M, Spyropoulos AC, Syed S, Radwi M, Duncan J, Schulman S, Douketis JD. Predictors of preprocedural direct oral anticoagulant levels in patients having an elective surgery or procedure. <u>Blood Advances</u>. 2020. 4(15): 3520-3527.
- MacDougall K, Douketis JD, Li N, Clark NP, Tafur A, D'Astous J, Duncan J, Schulman S, Spyropoulos AC. Effect of DOAC, patient and surgery characteristics on clinical outcomes in the Perioperative Anticoagulation Use for Surgery Evaluation (PAUSE) study. <u>Thrombosis and</u> Haemostasis Open. 2020. 4(3): e255-e262.15
- 11. Douketis JD, Syed S, **Li N**, Narouze S, Radwi M, Duncan J, Schulman S, Spyropoulos AC. A physician survey of perioperative neuraxial anesthesia management in patients on a direct oral anticoagulant. <u>Research and Practice in Thrombosis and Haemostasis</u>. 2020. 5(1): 159-167.
- 12. Mithoowani S, Cervi A, Shah N, Ejaz R, Sirotich E, Barty R, **Li N**, Nazy I, Arnold DM. Management of major bleeds in patients with immune thrombocytopenia. <u>Journal of Thrombosis</u> and Haemostasis. 2020. 18(7):1783-1790.
- 13. Arnold DM, Heddle NM, Cook RJ, Hsia C, Blostein M, Jamula E, Sholzberg M, Lin Y, Kassis J, Larratt L, Tinmouth A, Amini S, Schipperus M, Lim W, Vishnu P, Warner M, Carruthers J, **Li N**, Lane S, Kelton JG. Perioperative oral eltrombopag versus intravenous immunoglobulin in patients with immune thrombocytopenia: a non-inferiority, multicentre, randomised trial. <a href="https://doi.org/10.1007/jhearth-color: 1.50/">The Lancet Haematology. 2020. 7(9): E640-E648.</a>
- 14. Tafur AJ, Clark N, Spyropoulos A, **Li N**, Kaplovitch E, MacDougall K, Schulman S, Caprini JA, Douketis J. Predictors of bleeding in the Perioperative Anticoagulant Use for Surgery Evaluation Study (PAUSE). Journal of the American Heart Association. 2020. 9: 19.
- 15. Warkentin TE, Sheppard JI, Smith JW, **Li N**, Moore JC, Arnold DM, Nazy I. Combination of two complementary automated rapid assays for diagnosis of heparin-induced thrombocytopenia(HIT). <u>Journal of Thrombosis and Haemostasis</u>. 2020. 18(6): 1435-1446.
- 16. Zeller MP, Rochwerg B, Jamula E, **Li N**, Hillis C, Acker JP, Runciman RJR, Lane SJ, Ahmed N, Arnold DM, Heddle NM. Sex-mismatched red blood cell transfusions and mortality: A systematic review and meta-analysis. <u>Vox Sanguinis</u>. 2019. 114(5): 505-516.
- 17. Douketis JD, Spyropoulos AC, Duncan J, Carrier M, Le Gal G, Tafur AJ, Vanassche T, Verhamme P, Shivakumar S, Gross PL, Lee AYY, Yeo E, Solymoss S, Kassis J, Le Templier G, Kowalski S, Blostein M, Shah V, MacKay E, Wu C, Clark NP, Bates SM, Spencer FA, Arnaoutoglou E, Coppens M, Arnold DM, Caprini JA, **Li N**, Moffat KA, Syed S, Schulman S.

- Perioperative management of patients with atrial fibrillation receiving a direct oral anticoagulant. JAMA Internal Medicine. 2019. 179(11): 1469-1478.
- 18. Arnold DM, Heddle NM, Cook RJ, Hsia C, Blostein M, Jamula E, Sholzberg M, Lin Y, Kassis J, Larratt L, Tinmouth A, Amini S, Schipperus M, Lim W, Vishnu P, Warner M, Carruthers J, Li N, Lane S, Kelton JG. Perioperative eltrombopag or intravenous immune globulin for patients with immune thrombocytopenia: A multicenter randomized trial. <u>Blood</u>. 2019. 134(Supplement): 896.16
- 19. **Li N,** Stanford DA, Sharif AB, Caron RJ, Pardhan A. Optimising key performance indicator adherence with application to emergency department congestion. <u>European Journal of Operational Research</u>, 2019, 272(1): 313-323.
- 20. Hui M, Sheppard JI, **Li N,** Warkentin TE. Neutrophil and monocyte counts in heparin-induced thrombocytopenia. Thromb Haemost. 2019. 119(6): 941-951.
- 21. Arnold DM, Jamula E, Heddle NM, Cook RJ, Hsia C, Sholzberg M, Lin Y, Kassis J, Blostein M, Larratt L, Amini S, Schipperus M, Carruthers J, Lane SJ, **Li N**, Kelton JG. Peri-operative eltrombopag or immune globulin for patients with immune thrombocytopaenia (the Bridging ITP trial): Methods and rationale. <u>Thromb Haemost</u>. 2019. 119(3): 500-507.
- 22. Tafur AJ, **Li N**, Clark N, Schulman S, Spyropoulos A, Caprini JA, Douketis J. Predictors of bleeding in the perioperative anticoagulant use for surgery evaluation (PAUSE) study. <u>Blood</u>. 2019. 134(Supplement\_1):710-710.
- 23. Mithoowani S, Cervi A, Shah N, Ejaz R, Barty R, **Li N**, Nazy I, Arnold DM. Urgent management of bleeding in immune thrombocytopenia: Towards a standardized protocol in the Emergency Department. Blood. 2018. 132(Supplement): 3517.
- 24. MacIsaac J, Siddiqui R, Jamula E, **Li N**, Baker S, Webert KE, Evanovitch D, Heddle NM, Arnold DM. Systematic review of rituximab for autoimmune diseases: a potential alternative to intravenous immune globulin. Transfusion. 2018. 58(11): 2729-2735.
- 25. Nazy I, Kelton JG, Moore JC, Clare R, Horsewood P, Smith JW, Ivetic N, D'Souza V, **Li N,** Arnold DM. Autoantibodies to thrombopoietin and the thrombopoietin receptor in patients with immune thrombocytopenia. <u>British Journal of Haematology</u>. 2018. 181(2): 234-241.
- 26. Douketis JD, Spyropoulos AC, Anderson JM, Arnold DM, Bates SM, Blostein M, Carrier M, Caprini JA, Clark NP, Coppens M, Dentali F, Duncan J, Gross PL, Kassis J, Kowalski S, Lee AY, Le Gal G, Le Templier G, **Li N**, MacKay E, Shah V, Shivakumar S, Solymoss S, Spencer FA, Syed S, Tafur AJ, Vanassche T, Thiele T, Wu C, Yeo E, Schulman S. The perioperative anticoagulant use for surgery evaluation (pause) study for patients on a direct oral anticoagulant who need an elective surgery or procedure: Design and rationale. Thromb Haemost. 2017. 117(12): 2415-2424.
- 27. Arnold DM, Nazy I, Clare R, Jaffer A, Aubie B, **Li N**, Kelton JG. Misdiagnosis of primary immune thrombocytopenia and frequency of bleeding: lessons from the McMaster ITP registry. <u>Blood Advances</u>. 2017. 1(25): 2414-2420.
- 28. Macisaac J, Sidiqqi R, Jamula E, **Li N**, Baker S, Webert KE, Heddle NM, Arnold DM. Anti-CD20 monoclonal antibody therapy for immune modulation across a range of autoimmune diseases. Blood. 2017. 130(Supplement): 4936.
- 29. Arnold DM, Lauzier F, Albert M, Williamson D, **Li N**, Zarychanski R, Doig C, McIntyre L, Freitag A, Crowther M, Saunders L, Clarke F, Bellomo R, Qushmaq I, Lopes RD, Heels-Ansdell D, Webert K, Cook D; PROTECT Investigators, the Canadian Critical Care Trials Group and the Australian and New Zealand Intensive Care Society Clinical Trials Group. The association between platelet transfusions and bleeding in critically ill patients with thrombocytopenia. Research and Practice in Thrombosis and Haemostasis. 2017. 1(1):103-111.
- 30. **Li N**, Stanford DA, Taylor P, Ziedins I. Nonlinear accumulating priority queues with equivalent linearproxies. Operations Research. 2017. 65(6): 1712-1721.
- 31. **Li N**, Stanford DA. Multi-server accumulating priority queues with heterogeneous servers. <u>European Journal of Operational Research</u>. 2016. 252(2): 866-878.

#### **Articles in Books**

1. Shih AW, Heddle NM, **Li N**, Montemayor C. A Primer on Biostatistics. <u>Practical Transfusion Medicine.</u> John Wiley & Sons Ltd, United States. 2021.